

COMERCIO PARTNERS

CAPITAL

RC 1376952



RC 114135

Ecobank Capital

RC 440370



RC 276208



RC 1869400

MERISTEM

RC 1297664

ON BEHALF OF

COMERCIO
PARTNERS



HILLCREST AGRO-ALLIED
INDUSTRIES LIMITED

RC 1127826

CAPITAL

ANNOUNCE THE RESULTS OF THE OFFER FOR SUBSCRIPTION (BY WAY OF A FIXED PRICE OFFERING) OF THE ₦2,417,363,000.00 19.4183% 182-DAY SERIES 1, AND ₦9,308,023,000.00 19.5275% 364-DAY SERIES 2 COMMERCIAL PAPERS UNDER THE ₦30,000,000,000 COMMERCIAL PAPER ISSUANCE PROGRAMME

ALLOTMENT ANNOUNCEMENT

SUMMARY OF THE OFFER FOR SUBSCRIPTION

SERIES 1

- Series 1 CP notes were offered at a discount rate of 19.4183% and an effective yield of 21.5000%.
- Under the terms of the offer, 54 applications for 2,417,363 units of the Series 1 CPs were received.
- All the 54 applications for 2,417,363 units accepted for processing were fully allotted.
- No applications were rejected.
- With respect to the Series 1 Pricing Supplement dated 21st April 2026, the breakdown of orders eligible for allotment is indicated in the table below:

Range (units)	No. of Participants	Units applied for	Units Allotted	Holdings %	Cumulative Units
1 - 10,000	22	136,881	136,881	5.66%	136,881
10,001 - 100,000	27	1,001,753	1,001,753	41.44%	1,138,634
100,001 - 1,000,000	5	1,278,729	1,278,729	52.90%	2,417,363
1,000,001 - 2,500,000	0	0	0	0.00%	2,417,363
Total	54	2,417,363	2,417,363	100.00%	

SERIES 2

- Series 2 CP notes were offered at a discount rate of 19.5275% and an effective yield of 24.2500%.
- Under the terms of the offer, 79 applications for 9,308,023 units of the Series 2 CPs were received.
- All the 79 applications for 9,308,023 units accepted for processing were fully allotted.
- No applications were rejected.
- With respect to the Series 2 Pricing Supplement dated 21st April 2026, the breakdown of orders eligible for allotment is indicated in the table below:

Range (units)	No. of Participants	Units applied for	Units Allotted	Holdings %	Cumulative Units
1 - 10,000	28	189,962	189,962	2.04%	189,962
10,001 - 100,000	34	1,561,387	1,561,387	16.77%	1,751,349
100,001 - 1,000,000	15	3,031,944	3,031,944	32.57%	4,783,293
1,000,001 - 2,500,000	2	4,524,730	4,524,730	48.61%	9,308,023
Total	79	9,308,023	9,308,023	100.00%	

The Series 1 & 2 Commercial paper notes have been registered with the Securities and Exchange Commission and will be credited into the specified depository accounts of successful applicants by FMDQ Depository Limited.