

COMERCIO PARTNERS

CAPITAL

RC 1376952



RC 7306089



RC 114135

Ecobank Capital

RC 440370



RC 276208

MERISTEM

RC 1297664

ON BEHALF OF



**HILLCREST AGRO-ALLIED
INDUSTRIES LIMITED**

RC 1127826

CAPITAL

ANNOUNCE THE RESULTS OF THE OFFER FOR SUBSCRIPTION (BY WAY OF A FIXED PRICE OFFERING) OF THE ₦1,482,584,000.00 20.0089% 271-DAY SERIES 3, AND ₦8,717,312,000.00 20.0110% 364-DAY SERIES 4 COMMERCIAL PAPERS UNDER THE ₦30,000,000,000 COMMERCIAL PAPER ISSUANCE PROGRAMME

ALLOTMENT ANNOUNCEMENT

SUMMARY OF THE OFFER FOR SUBSCRIPTION

SERIES 3

- Series 3 CP notes were offered at a discount rate of 20.0089% and an effective yield of 23.5000%.
- Under the terms of the offer, 54 applications for 1,482,584 units of the Series 3 CPs were received.
- All the 54 applications for 1,482,584 units accepted for processing were fully allotted.
- No applications were rejected.
- With respect to the Series 3 Pricing Supplement dated 31st August 2026, the breakdown of orders eligible for allotment is indicated in the table below:

Range (units)			No. of Participants	Units Applied for	Units Allotted	Holdings %	Cumulative Units
1	-	10,000	17	122,440	122,440	8.26%	122,440
10,001	-	100,000	35	1,092,697	1,092,697	73.70%	1,215,137
100,001	-	1,000,000	2	267,447	267,447	18.04%	1,482,584
1,000,001	-	2,500,000	0	0	0	0.00%	1,482,584
Total			54	1,482,584	1,482,584	100%	

SERIES 4

- Series 4 CP notes were offered at a discount rate of 20.0110% and an effective yield of 25.0000%.
- Under the terms of the offer, 96 applications for 8,717,312 units of the Series 4 CPs were received.
- All the 96 applications for 8,717,312 units accepted for processing were fully allotted.
- No applications were rejected.
- With respect to the Series 4 Pricing Supplement dated 31st August 2026, the breakdown of orders eligible for allotment is indicated in the table below:

Range (units)			No. of Participants	Units Applied for	Units Allotted	Holdings %	Cumulative Units
1	-	10,000	25	155,723	155,723	1.79%	155,723
10,001	-	100,000	54	2,042,784	2,042,784	23.43%	2,198,507
100,001	-	1,000,000	15	5,268,805	5,268,805	60.44%	7,467,312
1,000,001	-	2,500,000	1	1,250,000	1,250,000	14.34%	8,717,312
Total			95	8,717,312	8,717,312	100%	