

COMERCIO
PARTNERS

CAPITAL

RC 1376952



RC 440370

RC 1869400

RC 1297664

ON BEHALF OF



RC 1127826

CAPITAL

ANNOUNCE THE RESULTS OF THE OFFER FOR SUBSCRIPTION (BY WAY OF A FIXED PRICE OFFERING) OF THE ₦1,506,146,000.00 19.4183% 182-DAY SERIES 13, AND ₦1,362,183,000.00 19.6893% 364-DAY SERIES 14 COMMERCIAL PAPERS UNDER THE ₦10,000,000,000 COMMERCIAL PAPER ISSUANCE PROGRAMME

ALLOTMENT ANNOUNCEMENT

SUMMARY OF THE OFFER FOR SUBSCRIPTION

SERIES 13

- Series 13 CP notes were offered at a discount rate of 19.4183% and an effective yield of 21.5000%.
- Under the terms of the offer, 8 applications for 1,506,146 units of the Series 13 CPs were received.
- All the 8 applications for 1,506,146 units accepted for processing were fully allotted.
- No applications were rejected.
- With respect to the Series 13 Pricing Supplement dated 18th December 2025, the breakdown of orders eligible for allotment is indicated in the table below:

Range (units)	No. of Participants	Units applied for	Units Allotted	Holdings %	Cumulative Units
1 - 10,000	1	5,506	5,506	0.37%	5,506
10,001 - 100,000	4	194,536	194,536	12.92%	200,042
100,001 - 500,000	2	269,949	269,949	17.92%	469,991
500,001 - 1,100,000	1	1,036,155	1,036,155	69%	1,506,146
Total	8	1,506,146	1,506,146	100.00%	

SERIES 14

- Series 14 CP notes were offered at a discount rate of 19.6893% and an effective yield of 24.5000%.
- Under the terms of the offer, 9 applications for 1,362,183 units of the Series 14 CPs were received.
- All the 9 applications for 1,362,183 units accepted for processing were fully allotted.
- No applications were rejected.
- With respect to the Series 14 Pricing Supplement dated 18th December 2025, the breakdown of orders eligible for allotment is indicated in the table below:

Range (units)	No. of Participants	Units applied for	Units Allotted	Holdings %	Cumulative Units
1 - 10,000	3	17,000	64,012	4.70%	64,012
10,001 - 100,000	3	186,578	139,566	10.25%	203,578
100,001 - 500,000	2	424,500	424,500	31.16%	628,078
500,001 - 1,100,000	1	734,105	734,105	53.89%	1,362,183
Total	9	1,362,183	1,362,183	100.00%	

The Series 13 & 14 Commercial paper notes have been registered with the Securities and Exchange Commission and will be credited into the specified depository accounts of successful applicants by FMDQ Depository Limited.